

**Code** KOS  
**Company name** Kosy Joint Stock Company  
**Date** 07/17/2020  
**Subject** BOD approved the plan to issue shares for capital increase

**Content:**

The Board resolution dated July 16, 2020, the BOD of Kosy Joint Stock Company approved the following issues:

1. Approving the plan for stock issuance to raise capital to existing shareholders with the following details:

- Stock name: Kosy Joint Stock Company
- Stock code: KOS
- Stock type: common share
- Par value: VND 10,000/share
- Offering volume: 57,638,888 shares
- Total value (based on par value): VND 576,388,880,000
- Offering price: VND 10,000/share
- Issue ratio: 9:5 (shareholder who owns 01 share will receive 01 right, and with every 01 right will be entitled to purchase 05 new shares).
- Regulation on rights transfer: the rights should be transferred only once
- Regulation on securities purchased: the new shares are freely transferable
- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.
- Time of implementation: expected in 2020.

2. Approving the plan for the use of capital from the offering:

Total proceeds from the offering of VND 576,388,880,000 will be used for the following purposes:

No.	Content	Amount (VND)
1	To supplement funds to carry out projects	330,000,000,000
2	To repay the bank loan and other debts	182,775,544,000
3	To supplement working capital for business production.	38,613,336,000
	<b>Total</b>	<b>576,388,880,000</b>